

February 27, 2001

Mr. Keith Mathis
The Mathis Group
9 Lakeview Drive
Eureka, Missouri 63025

Dear Keith:

Thanks for doing such an outstanding work for us in all three seminars which you presented as part of our Build St. Louis Show on February 21 and 22.

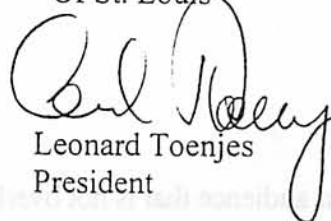
The Associated General Contractors of St. Louis managed this show for the first time this year and we chose to build the show on educational seminars that would bring a specified variety of individuals from the commercial construction industry.

Your seminars became the greatest attraction of our two-day event. Nearly three hundred individuals attended your three seminars and the evaluations we received rated every presentation highly. Following each session we also conducted a few "exit interviews" and the participants raved about your manner of presentation.

On behalf of the more than four hundred member companies of the Associated General Contractors of St. Louis and Build St. Louis, I want to thank you for your presentations. We look forward to having you return next February.

Sincerely,

Associated General Contractors
Of St. Louis


Leonard Toenjes
President

LPT/dmr